

DASSAULT SYSTEMES

Société européenne with a share capital of €134,185,565.70
Registered office: 10 rue Marcel Dassault – 78140 Vélizy-Villacoublay – France
Registry of Commerce Number: 322 306 440 Versailles
SIRET: 322 306 440 00213

CONVENING NOTICE TO THE GENERAL MEETING OF THE SHAREHOLDERS

The shareholders of Dassault Systèmes (the “**Company**”) are informed that they are invited to attend the Company’s combined general meeting of shareholders to be held on Wednesday May 20, 2026 at 3:00 pm (**Paris time**) (the “**General Meeting**”)–, at the registered office, 10 rue Marcel Dassault – 78140 Vélizy-Villacoublay, France with the agenda hereafter.

Ordinary General Meeting:

1. Approval of the parent company annual financial statements,
2. Approval of the consolidated financial statements,
3. Appropriation of earnings,
4. Related-party agreements,
5. Compensation policy for corporate officers (*mandataires sociaux*),
6. Compensation components paid in 2025 or granted in respect of fiscal year 2025 to Mr. Bernard Charlès, Executive Chairman of the Board of Directors in 2025,
7. Compensation components paid in 2025 or granted in respect of fiscal year 2025 to Mr. Pascal Daloz, Chief Executive Officer in 2025,
8. Approval of the information contained in the Corporate Governance Report and relating to the Corporate Officers’ (*mandataires sociaux*) compensation (Article L. 22-10-9 of the French Commercial Code),
9. Renewal of Mr. Pascal Daloz,
10. Renewal of Mr. Charles Edelstenne,
11. Renewal of Mr. Xavier Cauchois,
12. Nomination of Mr. Eric Trappier as Director,
13. Authorization to repurchase Dassault Systèmes shares.

Extraordinary General Meeting:

14. Authorization granted to the Board of Directors to reduce the share capital by cancellation of previously repurchased shares in the framework of the share buyback program,
15. Authorization of the Board of Directors to increase the share capital for the benefit of members of a company savings plan, without preferential subscription rights,
16. Delegation of authorities granted to the Board of Directors to increase the share capital for the benefit of a category of beneficiaries, without shareholders’ preferential subscription rights, under an employee shareholding program,
17. Delegation of authority granted to the Board of Directors to decide on one or more mergers by absorption,
18. Delegation of authority granted to the Board of Directors to increase the share capital by issuing shares, in the event that the Board of Directors makes use of its delegation of authority to decide on one or more mergers by absorption,
19. Delegation of authority granted to the Board of Directors to decide one or more demergers,
20. Delegation of authority granted to the Board of Directors to increase the share capital by issuing shares, in the event that the Board of Directors makes use of the delegation of authority granted to the Board of Directors to decide on one or more demergers,
21. Delegation of authority granted to the Board of Directors to decide one or more partial contributions of assets (*apports partiels d’actifs*),
22. Delegation of authority granted to the Board of Directors to increase the share capital by issuing shares, in the event that the Board of Directors makes use of the delegation of authority granted to the Board of Directors to decide on one or more partial contributions of assets (*apports partiels d’actifs*),
23. Authorization granted to the Board of Directors to grant Company shares to corporate officers (*mandataires sociaux*) and employees of the Company and its affiliated companies, entailing the automatic waiver by the shareholders of their preferential subscription rights,
24. Authorization granted to the Board of Directors to grant share subscription and purchase options to corporate officers and employees of the Company and its affiliated companies, entailing the automatic waiver by the shareholders of their preferential subscription rights,
25. Alignment of the by-laws,

Ordinary and Extraordinary General Meeting:

26. Powers for formalities.

The text of the resolutions proposed by the Board of Directors to the General Meeting of Shareholders of May 20, 2026 is mentioned in the preliminary notification of the Company, published on April 13, 2026 in the *Bulletin des Annonces Légales Obligatoires* n°44, advertisement n°2600866.

Each shareholder, regardless of the number of shares it holds, has the right to participate to the General Meeting.

Only shareholders who provide evidence that they are registered personally or through a financial intermediary on the fifth business day preceding the General Meeting at 00:00 am, Paris time (i.e., on **May 13, 2026 at 00:00 am**, Paris time), whether in registered accounts held by the Company or in bearer accounts held by an accredited intermediary, will be allowed to attend this General Meeting.

Pursuant to the provisions of Article R. 22-10-28 of the French Commercial Code, any shareholder who has already cast a vote by mail, submitted a proxy, or requested an admission card or a certificate of attendance in accordance with the conditions set forth below may transfer all or part of their shares at any time until the day of the General Meeting. However, if the transfer of ownership occurs before the fifth business day preceding the meeting, i.e., at midnight on **May 13, 2026**, Paris time, the Company will invalidate or modify accordingly, as the case may be, the remote vote, the proxy, the admission card, or the attendance certificate (*attestation de participation*).

The registration of the shares in bearer accounts held by the accredited intermediary must be demonstrated by an attendance certificate (*attestation de participation*) issued by the accredited intermediary.

To participate in this General Meeting, the shareholders may elect one of the following options:

1. physically attend the General Meeting;
2. voting by post or electronically via the VOTACCESS secured platform prior to the General Meeting, or
3. giving a proxy to the Chairman of the General Meeting or to any person of his/her choice.

The shareholder having voted by post or sent a proxy or requested for his/her certificate may not be able to choose another way of attending the General Meeting.

Physical participation in the General Meeting

Shareholders willing to personally attend the General Meeting may request an admission card:

- **for registered shareholders**, by sending their request to Société Générale, Service des Assemblées, 32 rue du Champ de Tir - CS 30812 – 44308 Nantes Cedex 3, France. These requests must be received by Société Générale, Service des Assemblées, to be taken into account, the third day prior to the General Meeting at the latest (i.e., **at the latest on May 16, 2026**) with a pre-paid envelop attached to the convening notice or by simple letter. This request can be carried out by forwarding the voting form on which the request for an admission card can also be found; Registered shareholders who have not received their admission card on the day of the General Meeting may, however, participate by going to the reception desk with proof of identity;
- **for bearer shareholders**, by liaising with their accredited financial intermediary. A certificate is also provided to the shareholder willing to attend physically the General Meeting and who did not receive its admission card on the fifth business day at 00:00 am, Paris time prior to the General Meeting (i.e., on **May 13, 2026 at 00:00 am**).

Shareholders with access to the VOTACCESS platform may request their admission card via this platform until **May 19, 2026 at 3:00 pm** Paris time.

Vote by post

A voting form will automatically be sent by regular mail, unless the shareholder has requested to be convened by electronic means, to shareholders registered directly with the issuer (pure or administered) 30 days at least prior to the date of the convening notice publication.

For bearer shareholders, the voting form will be forwarded to them upon request to their accredited financial intermediary. The voting form will also be available on the website of the Company.

It is reminded that, according to the law and the by-laws:

- request for voting form must be received by Société Générale **at least six days** prior to the date of the General Meeting, i.e., on **May 15, 2026 included** at the latest;
- voting forms will only be taken into consideration if they are duly completed, signed, sent by post, and accompanied, as the case may be, by the attendance certificate (*attestation de participation*) and must be received by Société Générale, **at least three days** prior to the date of the General Meeting, i.e., on **May 16, 2026** at the latest.

Vote by internet

Shareholders may **vote electronically via the VOTACCESS** platform which will be opened from **April 29, 2026 at 9:00 am.**, Paris time, until **May 19, 2026 at 3:00 pm**, Paris time. Shareholders are advised not to wait until the last days before the General Meeting to enter their instructions.

Only the bearer shareholders whose financial intermediaries have adhered to the VOTACCESS system and propose this service for this General Meeting, may get access to it. Financial intermediaries of bearer shareholders who do not adhere to the VOTACCESS system or provide terms of use to access the voting platform shall inform them how to proceed.

The registered shareholder shall connect to the website <https://sharinbox.societegenerale.com> using his/her usual access Sharinbox code (reminded on the voting form attached to the notice of meeting or in the electronic communication if he/she has chosen this method) or his/her login e-mail (if he/she has already activated his/her Sharinbox by SG Market), then the password he/she already has.

Translation for information purpose only

The password to connect the website has been sent to him/her by mail by Société Générale Securities Services. This password may be re-sent to the shareholder by clicking “Get your codes” on the website’s opening page. The shareholder must then click “Reply” from the General Meeting’s tool bar on the website’s opening page and click “Participate”. Then the shareholder will be re-directed automatically to the voting system.

The bearer shareholder will connect with his/her usual codes on the financial intermediary’s web portal in order to access the VOTACCESS system and follow the on-screen instructions.

Proxy to the Chairman of the General Meeting or to a proxy

A voting form will automatically be sent by regular mail, unless the shareholder has requested to be convened by electronic means, to shareholders registered directly with the issuer (pure or administered) 30 days at least prior to the date of the convening notice publication.

For bearer shareholders, the voting form will be forwarded to them upon request to their accredited financial intermediary. The voting form will also be available on the website of Dassault Systèmes.

It is reminded that, according to the law and the by-laws:

- request for voting form must be received by Société Générale **at least six days** prior to the date of the General Meeting, i.e., on **May 15, 2026** included;
- proxies will only be taken into consideration if they are duly completed, signed and accompanied, as the case may be, by the attendance certificate (*attestation de participation*) and must be received by Société Générale, **at least three days** prior to the date of the General Meeting, i.e., on **May 16, 2026 at the latest**.

Shareholders may revoke their proxy, provided that the revocation is transmitted to the Company and is done in the same conditions than those required for the designation of a proxy.

As an exception to the above, shareholders may designate or revoke their representative by electronic means until **the day before the General Meeting at 3:00 pm** Paris time (i.e., **until May 19, 2026 at 3:00 pm**, Paris time) by using the VOTACCESS voting platform or by e-mail with an electronic signature resulting from a reliable identification process guaranteeing its link with the contents of the email to which the electronic signature is related, the shareholder being responsible for obtaining any electronic signature certificates or keys, to the following address DS.Mandataire-AG@3ds.com on **May 16, 2026 at 11:59 pm at the latest** and including the following information:

- **for the registered shareholders:** last name, first name, address, and login Société Générale (mentioned on the top left of the account report), and the last and first names of the designated or revoked representative;
- **for the bearer shareholders:** last name, first name, address, and the full banking references, and the last and first names of the designated or revoked representative; the shareholder must ask to his financial intermediary which manages his/her securities account to send a confirmation to the “Service des Assemblées” of Société Générale (which he/she knows the electronic details).

The designation or revocation of a proxy (Chairman or another proxy of his/her choice) **by post** must be received by Société Générale **three days** before the General Meeting at the latest, i.e., on **May 16, 2026 at the latest** and, for bearer shareholders, must be accompanied by the attendance certificate. The abovementioned e-mail address will only be able to deal with the requests of designation or revocation of representatives; any other request will not be considered.

In accordance with the provisions of Article L.22-10-48 of the French Commercial Code, it is reminded that any person holding alone or in concert, pursuant to one or several temporary transfer transactions relating to these shares or any transaction entailing a right or obligation to resell or return these shares to the transferor, a number of shares representing more than two-hundredth of the voting rights, shall inform the Company (3DS.AGM@3DS.com) and the *Autorité des marchés financiers* (declarationpretsemprunts@amf-france.org), on the fifth business day preceding the General Meeting at 00:00 am, Paris time at the latest (i.e., **on May 13, 2026 at 00:00 am**, Paris time at the latest) and when the agreement organizing this transaction remains effective on that date, of the total number of shares temporarily held. In case of failure to inform under the conditions described above, the shares are deprived from their voting rights for the relevant General Meeting and for any further General Meeting that would be held until said shares are resold or returned.

Shareholders may send **written questions**, pursuant to the provisions of article L.225-108 para. 3 of the French Commercial Code, on the **fourth business day preceding the General Meeting** at the latest, i.e., on **May 13, 2026 at the latest**, by electronic communication to the address (3DS.AGM@3DS.com) or by registered letter with recorded delivery to the attention of the Chairman of the Board of Directors at the registered office. They must be accompanied by an attendance certificate (*attestation de participation*).

The information mentioned in Article R. 22-10-23 of the French Commercial Code, in particular the documents intended to be presented to this General Meeting, have been published on <https://investor.3ds.com/shareholders-meeting/home>. They are also available for consultation at the registered office.

Broadcast of the annual shareholders’ meeting

In accordance with article R. 22-10-29-1 of the French Commercial Code, the Shareholders’ Meeting will be broadcasted live on the Company’s website (<https://investor.3ds.com/fr/shareholders-meeting/home>).

Confirmation that the vote has been taken into account

In accordance with Articles L. 22-10-43-1 and R. 228-32-1, II of the French Commercial Code, the shareholder may contact the Company to request confirmation that his/her vote has been taken into account in the deliberations. Any request to this effect from a shareholder must be made within three months of the date of the vote (accompanied by supporting documents proving the shareholder's identity). The Company will respond no later than 15 days after the request or the General Meeting, if this event occurs later, unless the information is already available.

Voting results

The voting results for each resolution will be published on the Company's website within 15 days after the General Meeting.

The Board of Directors